

Donor Information:
Donor Name:
Address:

## Notification of Gift of Securities

World Animal Protection is grateful for your gift of securities. Under current tax regulations, your donation of publicly traded securities is exempt from capital gains tax only when you transfer the securities in-kind. A charitable donation receipt for income tax purposes will be issued based on the fair market value of the securities on the date (closing price) the securities are received into the account.

## To donate publicly traded securities, follow these simple steps:

- 1. Fax this form to Cidel Client Services at (416) 977-7650. You may also mail it to the address listed below or call to notify us of your intention.
- 2. Please instruct your broker to complete the transfer of the securities in kind.
- 3. For questions about the gift of securities transfer process, please contact Cidel at 416 977-6767 or email at CANClientServices@Cidel.com.

Your broker may contact us directly, or if you prefer we can contact your broker to support you in making your donation.

## City: Postal Code: Telephone: Email: **Securities Being Transferred From:** Name of Delivering Institution: Contact Name: Telephone: Name of Securities: Number of Shares/Units: Approximate Date of Transfer: **Mutual Funds: Securities Being Transferred To:** Mutual Fund PoA's should be forwarded to: Aviso Financial Inc. **Donor Signature** Cidel Asset Management Inc. CUID: CRED Attn: Canada Client Services DTC #: 5083 Fax: 416-977-7650 Reference: World Animal Protection **Date Signed** Account # 508070A1 Receiving Dealer: Aviso Financial Inc. Dealer Rep Code: 7799 5H08 Account #: 508070A1 Signature Guaranteed by



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